Schedule "1"

# NOTICE TO CREDITORS AND OTHERS

### IN RESPECT OF CLAIMS AGAINST INDALEX LIMITED, INDALEX HOLDINGS (B.C.) LTD., 6326765 CANADA INC. AND NOVAR INC. (collectively, the "Applicants")

and

# THE CURRENT AND FORMER DIRECTORS AND OFFICERS OF THE APPLICANTS (collectively, the "Directors and Officers")

# IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,

R.S.C.1985, c. C-36, as amended

#### TO: CREDITORS AND TO ANY OTHER PERSON OR PARTIES

#### NOTICE OF CLAIMS PROCEDURE AND CLAIMS BAR DATE FOR THE APPLICANTS AND DIRECTORS AND OFFICERS PURSUANT TO THE COMPANIES' CREDITORS ARRANGEMENT ACT (THE "CCAA")

**PLEASE TAKE NOTICE** that this notice is being published pursuant to an order of the Honourable Mr. Justice Morawetz of the *Ontario* Superior Court of Justice (Commercial List) dated July 30, 2009 (the "Claims Procedure Order"). Any person who believes that it has a Claim or a D&O Claim against an Applicant or a Director or Officer should send a Proof of Claim or a Proof of D&O Claim to the Applicants c/o FTI Consulting Canada ULC, in its capacity as the Court-appointed Monitor of the Applicants to be received by 5:00 p.m. (Eastern Standard Time) on August 28, 2009 or such other date as ordered by the Court (the "Claims Bar Date").

# CLAIMS AND D&O CLAIMS WHICH ARE NOT RECEIVED BY THE CLAIMS BAR DATE WILL BE BARRED AND EXTINGUISHED FOREVER.

Creditors who require a Proof of Claim or Proof of D&O Claim form may access these forms at the Monitor's website at <u>http://cfcanada.fticonsulting.com/indalex</u> or they may contact the Applicants, c/o FTI Consulting Canada ULC, in its capacity as the

Court-appointed Monitor of the Applicants (Attention: Rachel Gillespie, Telephone: 1-416-572-2476 and Fax: 1-416-572-4068), to obtain a claims package.

Creditors should file their Proof of Claim or Proof of D&O Claim with the Monitor by mail, fax, email, courier or hand delivery, so that the Proof of Claim or Proof of D&O Claim is actually received by the Claims Bar Date at the address below.

#### Address of Monitor:

Indalex Limited and/or Indalex Holdings (B.C.) Ltd. and/or 6326765 Canada Inc. and/or Novar Inc. c/o FTI Consulting Canada ULC, TD Canada Trust Tower 161 Bay Street, 27<sup>th</sup> Floor Toronto, Ontario M5J 2S1

Attention: Ms. Rachel Gillespie

Telephone: (416)-572-2476 Facsimile: (416)-572-4068 E-mail: rachel.gillespie@fticonsulting.com

Dated at \_\_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_\_, 2009.